

Jack Schrijver

Senior Associate



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Amsterdam

D +31 20 795 37 07

M +31 6 22 82 73 32

jack.schrijver@dentons.com

Overview

Jack is a senior associate in the Banking and Finance practice. Jack focuses on real estate finance, project finance and general lending. He advises Dutch, German and other foreign banks, as well as corporates, equity funds and sponsors.

In 2018 Jack was seconded to Coöperatieve Rabobank U.A. as legal counsel to support their project finance and export finance business lines.

Experience

- **BNG Bank N.V.:** Advising on several senior long-term project financings of on-shore wind parks.
- **Berlin Hyp:** Advising on a €38 million real estate financing of a prime location office building in Rotterdam.
- **Savills IM:** Advising on the acquisition of two logistical centers in the Netherlands and Finland and the real estate financing of these acquisitions.
- **Undisclosed hotel group:** Advising on the real estate financing of the entire high-end luxury hotel portfolio of the hotel group.
- **Europe Hotel Private Collection:** Advising on the acquisition of Parkhotel Den Haag and the real estate financing of the acquisition.
- **Kohlberg Kravis Roberts (KKR):** Advising on a binding offer of €6.825 billion (on a debt free, cash free basis) for the Spreads business of FTSE-100 company Unilever plc and the related financing.
- **RS Fund II, LP:** Advising a fund advised by RoundShield Partners LLP on a refinancing and development financing of a Dutch office to residential conversion real estate portfolio.
- **APM Holding GmbH:** Advising as lead (and drafting) counsel on a €180 million senior financing including a special €75 million GO guarantee and a €55 million mezzanine financing (bond placement) for the construction of the Y-Towers project.

- **BNG Bank N.V.:** Advising on the senior project financing of BECC for the refurbishment of a wood fired biomass plant located in Cuijk, the Netherlands, and the development and construction of two steam supply installations tied in with the biomass plant for the delivery of steam and heat to local offtakers.
- **Tristan Capital Partners:** Acting as lead counsel on the €135 million financing of the acquisition of a large mixed portfolio from Generali.
- **Equinix:** Advising a major US data center company on the multi-jurisdictional financing aspects, REITs, as well as on preparations for the reorganization and integration, international due diligence, and post takeover restructuring in connection with its US\$3.6 billion takeover of UK company, Telecity Group plc (including its Dutch subsidiaries), by way of a scheme of arrangement.
- **Greystar:** Advising on the acquisition and a €45 million financing of Campus Diemen Zuid, whereby five outdated office buildings were converted into a student campus boasting approximately 1,000 self-contained student apartments with on-site facilities and 22 retail units.
- **Undisclosed real estate investor:** Advising an undisclosed real estate investor on a €100 million long-term credit facility agreement and a €70 million long-term credit facility agreement in connection with the financing of a high-end real estate portfolio with associated security and derivative arrangement.
- **LBBW:** Advising Landesbank Baden-Württemberg as lender on the real estate financing of the acquisition of three commercial properties in Amsterdam.
- **Undisclosed construction company:** Advising one of the largest Dutch construction and real estate development companies on the comprehensive refinancing and restructuring of its term and revolving working capital facilities as borrower under €110 million, €55 million, €7.5 million, and €17.5 million facility agreements.
- **EBN B.V.:** Advising EBN B.V. as borrower on a €400 million investment grade standby-facility.
- **EBN B.V.:** Advising EBN B.V. as bond-issuer on its dual tranche bond issue on the Swiss market, consisting of a CHF 175 million 0.500% 8-year and a CHF 125 million 0.875% 12-year tranche.

Recognition

- Jack was ranked eighth in the 2016 Top 50 Young Legal Professionals in the Netherlands.

Insights

Co-author, “How may the proposed EBITDA rule under ATAD 1 affect your financial covenants?”, *General Counsel Netherlands*, May 2018

Activities and Affiliations

Prior and Present Employment

- Senior Associate, Dentons Boekel, 2018-present
- Associate, Dentons Boekel, 2017- 2018
- Associate, Baker McKenzie, 2013 - 2017

Areas of focus

Practices

- Banking and Finance
- Real Estate
- Real Estate Transactions

Industry sectors

- Financial Institutions
- Energy

Region

- Amsterdam

Education

- University of Utrecht, 2013, LL.M., Private Law, *cum laude*

Admissions and qualifications

- Amsterdam Bar Association, 2014

Languages

- Dutch
- English